

MF GLOBAL UK LIMITED

Company number
01600658

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

For court use only
No of **2011**

Before Mr Justice Morgan

Monday the 31st day of October 2011

IN THE MATTER OF MF GLOBAL UK LIMITED
AND IN THE MATTER OF THE INVESTMENT BANK SPECIAL
ADMINISTRATION REGULATIONS 2011



SPECIAL ADMINISTRATION ORDER

UPON THE UNISSUED APPLICATION of the directors of MF Global UK Limited (company number 01600658) of 5 Churchill Place, Canary Wharf, London E14 5HU (the "**Applicants**")

AND UPON HEARING Leading Counsel for the Applicants and Leading Counsel for the Financial Services Authority

AND UPON READING the evidence

AND UPON the Applicants undertaking, through Leading Counsel, to issue the Application and to file the evidence as soon as is reasonably practicable

AND UPON the Court being satisfied on the evidence before it that the EC Regulation does not apply

IT IS ORDERED that:

- 1 Michael Robert Pink, Richard Dixon Fleming and Richard Heis (the "**Joint Administrators**") of KPMG LLP, 8 Salisbury Square, London EC4Y 8BB be appointed as joint administrators of MF Global UK Limited pursuant to this special administration order;
- 2 during the period for which this order is in force the affairs, business and property of the company be managed by the Joint Administrators;
- 3 any act required or authorised under any enactment to be done by either or all of the Joint Administrators may be done by any one or more of the person for the time being holding that office;
- 4 the costs of and incidental to this Application and the costs incurred by the FSA in connection with this application be paid as an expense of the administration; and
- 5 the appointments of the Joint Administrators shall take effect from 5 pm on 31 October 2011.

Claim No. of 2011

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2011**

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**Weil, Gotshal & Manges
110 Fetter Lane
London
EC4A 1AY**

Solicitors for the Applicants

This Order was sealed by **AB**
Chancery Associate (Tel: 020 7947 7061) to whom all enquiries
regarding this Order should be made. The Court is open from 10.00am
to 4.30pm, Monday to Friday. For further information, please contact
one of the clerks in the Court.
Chancery Chambers, 3 Strand, London WC2A 2LL (DX 4456 Strand) and quote the case number.